

QUESTIONNAIRE IN PREPARATION FOR A MARRIAGE AND INHERITENCE CONTRACT

In order to optimally prepare for your marriage and inheritance contract, we will need some information in advance. Please send us the completed form by email to info@cronbloch.ch or by post to Cron Bloch Notariat + Advokatur, Hauptstrasse 68, 4132 Muttenz.

1. Personal Details

	Spouse 1	Spouse 2
Last Name(s)	_____	_____
First Name(s)	_____	_____
Date of Birth	_____	_____
Nationality	_____	_____
Place of Birth	_____	_____
Civil Status	_____	_____
Matrimonial Property Regime (current)	<input type="checkbox"/> Joint Ownership of Acquired Property	
	<input type="checkbox"/> Community of Property (marriage contract)	
	<input type="checkbox"/> Separation of Property (marriage contract, judgement)	
Address	_____	_____
Telephone	_____	_____
E-Mail	_____	_____

2. Information about your family circumstances (when applicable)

Do you have common descendants?

	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Child 1	Child 2
Last Name(s)	_____	_____
First Name(s)	_____	_____
Date of Birth	_____	_____
Place of Birth	_____	_____
Address	_____ _____	_____ _____
	Child 3	Child 4
Last Name(s)	_____	_____
First Name(s)	_____	_____
Date of Birth	_____	_____
Place of Birth	_____	_____
Address	_____ _____	_____ _____

Are there any noncommon descendants?

	___ Yes	___ No
	Child 1	Child 2
Last Name(s)	_____	_____
First Name(s)	_____	_____
Date of Birth	_____	_____

3. Assets (optional)

	Spouse 1	Spouse 2
Assets brought into the marriage	CHF _____	CHF _____
Assets inherited or received as gifts	CHF _____	CHF _____
Donations already made to family and third parties	CHF _____	CHF _____
Current net worth (approx.)	CHF _____	CHF _____
Real Estate (market value)	CHF _____	CHF _____
Property plots / Addresses	_____	_____
	_____	_____
	_____	_____

4. Goal of the Marriage and Inheritance Contract

Example: Outcome most in favour of the surviving spouse, favouring of third parties, donation of a specific item to a specific person, exclusion of a person from inheritance, waiver of inheritance, disinheritance, planning, business succession, etc.

5. Attachments to Accompany the Form

	Copy of identification (ID / Passport)
	Copy of any existing marriage contract, inheritance contracts or testaments
	Copy of the family booklet (optional)
	Tax declaration before marriage (optional)
	Current tax declaration (optional)

After having filled out this questionnaire, you are welcome to contact our office to arrange an appointment to discuss more details

	Spouse 1	Spouse 2
Place, Date	_____	_____
Signature	_____	_____